

Pinguino Forums

“The Global Financial Crisis & the Shipping Markets”

Amara Hotel, Singapore
19 November 2008, Wednesday
1400hrs – 1700hrs

The World economy is in trouble, massive bank failures, governments scrambling, stock markets crashing. Is Global recession setting in? How will this affect shipping markets?

Credit is drying up and demand for raw materials and finished goods are falling. What is the impact on the maritime sector?

Pinguino has brought together for half a day only a panel of industry experts to assess the issue and discuss where we might be going from here. Don't miss this opportunity to find out more. Sign up now!

Objective

- To give stake holders within the Shipping industry a overview of the still unfolding financial crisis, how it will impact various aspects of the shipping industry and what can be done about it

Forum Program - 19 November 2008

1:30pm	Registration
2:00pm	Opening Remarks
2:10pm	Overview of global macroeconomic developments, financial and commodity markets: What is happening, why and how things will develop Prof Lim Chin – Professor of Economics & Business Policy, NUS Business School, NUS Mr. Haren Shah – Director, Senior Investment Strategist, Citi Private Bank, Asia Pacific
2:40pm	Q&A
2:50pm	Impact on shipping markets supply and demand Mr. Teddy Tsai - Head of Research, CLSA Capital Partners
3:10pm	The termination of shipbuilding contracts: legal Issues Mr. Chanaka Kumarasinghe – Holman Fenwick & Willan

3:30pm Ship finance alternatives

Mr. Teddy Tsai – Head of Research, CLSA Capital Partners

3:50pm Risks & Opportunities (Panel)

- Contrast in past shipping slumps and present situation
- Possible scenarios of how the shipping industry will be affected

Panellist

Mr. Esben Poulsson – President & CEO TORM

Mr. Divay Goel – Director & Head of Asia, Drewry Shipping Consultants

Mr. Jesper Praestensgaard – Chief Executive, Maersk Line Asia Pacific

Mr. Thomas P. Hansen – CEO, Rickmers Trust Management

Moderator

Mr. Teddy Tsai – Head of Research, CLSA Capital Partners

4:20pm Panel (Q&A Session)

5:10pm Networking High Tea

6:00pm End of Forum